



OFFSHORE NORGE

# FROM VISION TO VALUE: TRANSFORMING THE NCS, VALUE CREATION THROUGH OFFSHORE NORGE AND OUR MEMBERS

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# WHO ARE WE?

Offshore Norge organises companies producing oil and gas, suppliers to activities on the Norwegian continental shelf, as well as companies in ocean-based renewable energy production, carbon capture and storage, and offshore mineral extraction.

We fulfil a range of roles:

- Employer organisation
- Interest group in relation to authorities and society
- Arena for industry collaboration

Offshore Norge represents over 100 member companies with around 35.000 employees.





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# WASTE OPTIMIZATION

# WASTE SHIPMENT REGULATION (2024/1157/EU)

- ...will be prohibited from 20 May 2026.
- Unless:
  - Art. 11 (exemptions): unless **all** the following conditions are fulfilled:
    - The waste **cannot be recovered** in a technically feasible and economically viable manner [...];
    - The waste **cannot be disposed** of in a technically feasible and economically viable manner [...];
    - The planned shipment is **in accordance with the waste hierarchy** and the **principles of proximity and self-sufficiency**;
- Commission to adopt implementing act by 21 May 2027 **establishing detailed criteria for the uniform application of the conditions**
- No exemptions for Third Countries (including the UK) (art. 37)

# OFFSHORE NORGE - DNV STUDIE



ASSESSMENT OF OILY WASTES, DEMAND AND CAPACITIES

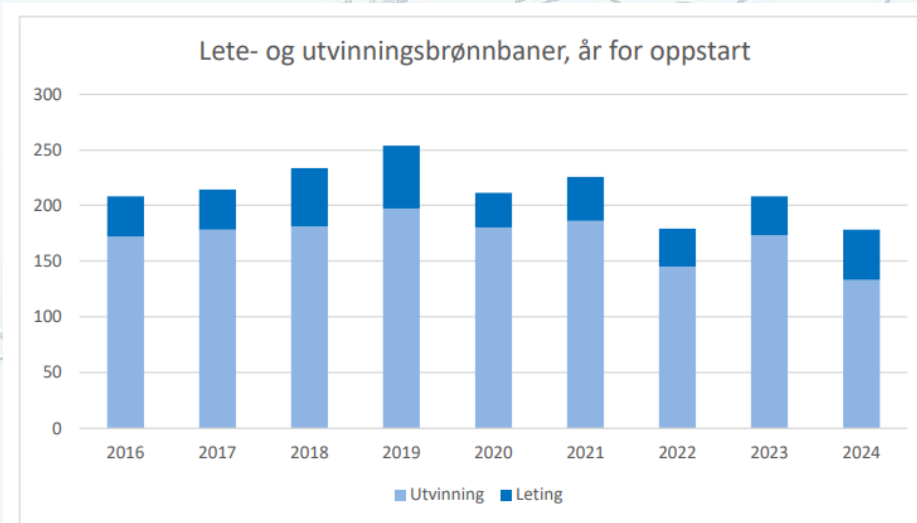
## Vurdering av behov og kapasitet for behandling av oljeholdig avfall fra petroleumsvirksomheten til havs

Bransjeforeningen Offshore Norge

Rapportnr.: 2025-4022, Rev. 1

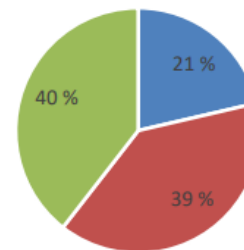
Dokumentnr.: 2366481

Dato: 2025-05-09



Figur 4-1. Antall lete- og utvinningsbrønnbaner på norsk sokkel i perioden 2017-2023. Kilde: Sokkeldirektoratet.

### Relativ fordeling mellom hovedgruppene av avfall (2016-2023)



■ OBM ■ Borekaks ■ Oljeholdig vann

Figur 4-4. Relativ fordeling av oljeholdig avfall (tonn) sendt til land i perioden 2016-2023.

# FOCUS AREAS – WORK STREAMS



## Regulations

Clarify industry questions and uncertainties about the Waste Shipment Regulation (2024/1157/EU), foster stakeholder dialogue to ensure a shared understanding, and explore opportunities for influence.



## Offshore Waste Optimization

Develop and implement best practices and guidelines for waste optimization in offshore operations.



## Cross-field Injection

Evaluate the potential for establishing waste injection across licenses and operators, or through a dedicated injection company.



## New Ways of Working

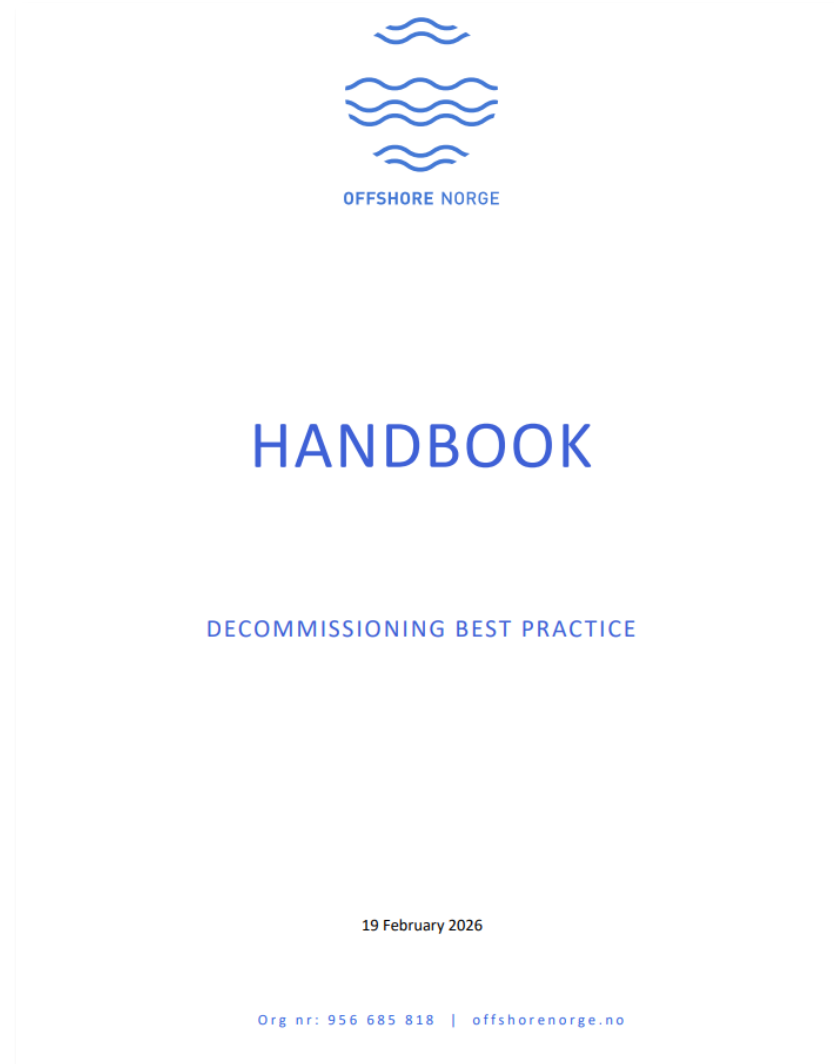
Identify new opportunities for handling waste offshore and develop a decision basis and plan for potential implementation.



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# DECOM & P&A

# DECOMMISSIONING

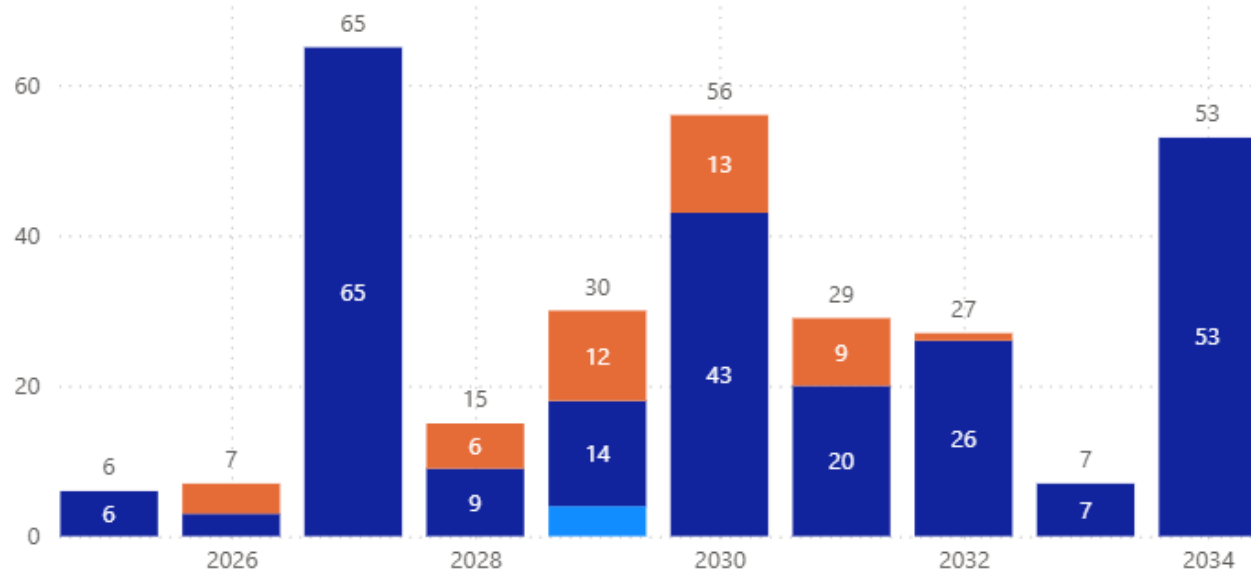


# WELLS DECOMMISSIONING



Expected P&A wells (subsea and platform)

● EA Wells ● Platform Wells ● Subsea Wells



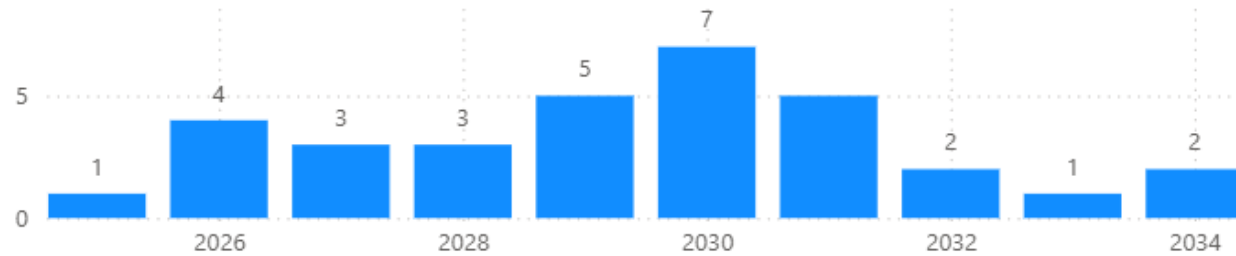
Total platform wells to be plugged

246

Total subsea wells to be plugged

45

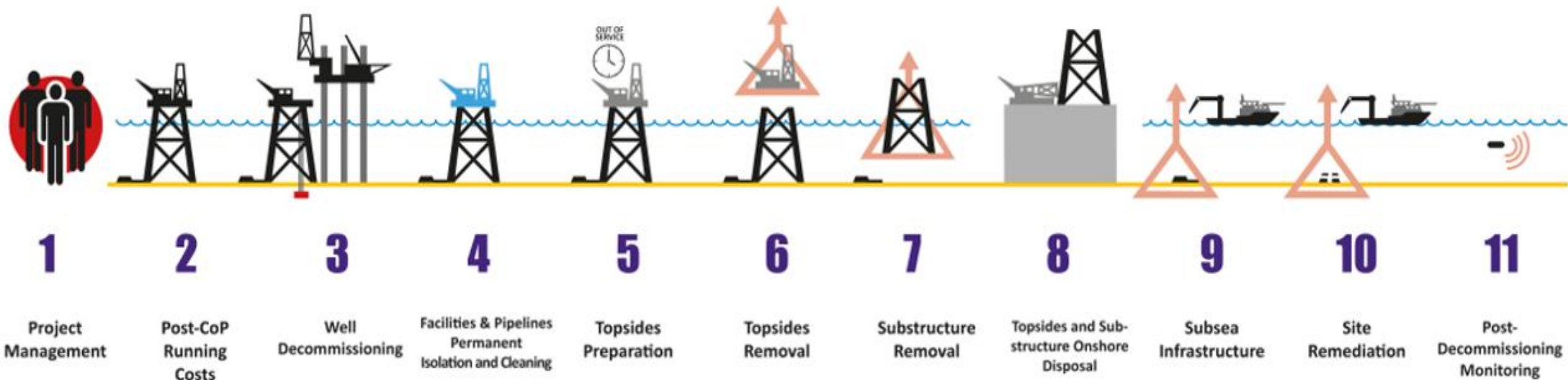
Number of assets



Number of assets

# OVERVIEW 10-YEAR COST FORECAST (2025-2034)

## Market potential



### 2025


2.7	5.3	34.0	5.4	1.1	7.1	3.4	3.3	3.6	0.2	<0.1	66
4.1%	8.0%	51.4%	8.2%	1.7%	10.7%	5.1%	5.0%	5.4%	0.3%	0.1%	100%

### 2024

1.5	0.7	27.9	3.5	1.2	5.0	3.3	2.0	1.7	0.1	<0.1	47
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All values are real money of the day

# P&A JOINT INDUSTRY EFFORT



“Enable **safe**, sustainable,  
cost effective, border less and best in  
class P&A operations and technology  
development on the NCS”



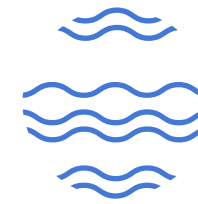
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# DIGITALIZATION & STANDARDIZATION

# NEW OPPORTUNITIES



**CompetenceHub**



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# REVISED NATIONAL BUDGET REPORTING



Lessons learnt



Improvements and  
new functionality



Implementation



Testing



Reporting RNB 2027

Yearly change management process together with our members, SODIR and Gassco

# WORK PROGRAM AND BUDGETS

Joint venture: **Jupiter JV** Consensus reached: No Voting rule: RULE4\_ALL\_COMPANIES\_YES VOTE RESULT

WPB 2026 State Proposal Your vote: Approved

BUDGET BUDGET NUMBERS DATA CHANGE LOG STATE LOG VOTING ATTACHMENTS COMMENTS PRINT

### Recommendation and Summary

#### WP&B Summary

2027-FIRM  
Pannekaker

Pannekaker er en av de mest populære matrettene i Norge, spesielt blant barn og ungdommer.

Oppskrift: – 3 dl mel- 3 dl melk- 2 egg- 2 ss sukker- 1 klype salt- Smør eller olje

1. Visp sammen melk og egg i en bolle.
2. Tilsatt mel, sukker og salt og rør alt sammen til en jevn deig.
3. La deigen stå og hvile i ca 15 minutter.
4. Varm opp en stekepanne og tilsatt en liten klump smør eller noen dråper olje.
5. Hell en øse med deig i stekepannen og fordel røra utover.
6. Stek på middels høy varme i ca 1-2 minutter på hver side, til pannekaken er ferdig.

#### Targets and Strategic Issues

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WPB 2026 State Proposal Your vote: Approved

BUDGET **BUDGET NUMBERS** DATA CHANGE LOG STATE LOG VOTING ATTACHMENTS COMMENTS

Item	2027		2028		2029		2030	
	FIRM	OPTIONAL	FIRM	OPTIONAL	FIRM	OPTIONAL	FIRM	OPTIONAL
1-1 Geology and geophysics								
Alpha	116,00		117,00		118,00		119,00	
1-1 Geology and geophysics	116,00		117,00		118,00		119,00	
1-2 Seismic								
Alpha	257,00		258,00		259,00		260,00	
1-2 Seismic	257,00		258,00		259,00		260,00	
1-3 Special studies								
Alpha	270,00		271,00		272,00		273,00	
1-3 Special studies	270,00		271,00		272,00		273,00	
1-4 Other exploration costs								
Alpha	180,00		181,00		182,00		183,00	
1-4 Other exploration costs	180,00		181,00		182,00		183,00	
<b>Total 1</b>	<b>823,00</b>		<b>827,00</b>		<b>831,00</b>		<b>835,00</b>	
2								
2-1 Regional positioning costs								
Alpha		236,00		237,00		238,00		239,00
2-1 Regional positioning costs		236,00		237,00		238,00		239,00
2-2 Drilling			61,00		62,00		63,00	
<b>Total 2</b>	<b>355,00</b>	<b>300,00</b>	<b>61,00</b>	<b>302,00</b>	<b>62,00</b>	<b>304,00</b>	<b>63,00</b>	<b>306,00</b>



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THANK YOU